



TENNESSEE SPORTS GAMING VENDOR RENEWAL APPLICATION



Sports Gaming Vendor Renewal Application

Every question on this Sports Wagering Council (SWC) Vendor Renewal Application must be answered completely, accurately, and legibly. Only respond to a question with "Unknown" if substantial effort is made to obtain the response and the answer is still unknown.

The application must be organized and clearly labeled or marked using the numeration and order designated below. Clearly label all attachments to the application form.

Once a complete application is submitted and accepted as complete, it cannot be withdrawn without approval of the SWC.

Applications are confidential pursuant to Tennessee law, except as necessary in the administration of the Sports Gaming Act or policies, rules, or regulations promulgated thereunder by the SWC or pursuant to a lawful court order. Nevertheless, an applicant, licensee, or registrant waives any liability of the State of Tennessee, the SWC, or any representatives, agents, or employees thereof for any damages resulting from the disclosure or publication in any matter, except if made willfully and unlawfully. Any application form, document, or information provided to the SWC as part of the application remains the property of the SWC and will not be returned to the applicant.

Upon submitting this form, you certify that you have responded truthfully and have not made **ANY MISREPRESENTATION, MISLEADING STATEMENT, OR OMISSION, OR FAILED TO STATE A MATERIAL FACT** in this form or any other form, document, or submission of information that is part of the application. Such action may be cause for denial of the application or grounds for disciplinary action upon discovery that such action was taken during the application process.



Sports Gaming Vendor Renewal Application

I. VENDOR INFORMATION

Renewal Term: _____ to _____

Name of Vendor: _____
FULL LEGAL NAME OF BUSINESS ENTITY (Name as it appears on the Certificate of Incorporation, charter, bylaws, partnership agreement, formation documents, or other official origination document)

Doing Business As/Trade Name: _____
(if applicable; and, if so, is it registered with the Tennessee Secretary of State?)

Fiscal Year End Date (MM/DD) Date of Formation

Principal Physical Address: _____
Street City State Zip

Business Telephone Number: _____

Business Website (URL): _____

II. PRIMARY REGISTRATION CONTACT

The responsible party will be the point of contact for the SWC on all matters pertaining to this application.

Name and Title

Primary Phone Number Primary E-Mail Address

Mailing Address: _____
(If different than principal physical address) Street City State Zip

III. BUSINESS STRUCTURE

1. Since Registrant's last application with the SWC, has there been a change in the articles of incorporation, corporate by-laws, or other legal formation documents of the Registrant, including amendments thereto? If yes, explain in detail and attach copies of all updated documents.

☐ Yes, Provide Attachment

☐ No

2. List the full ownership and executive structure (e.g., officers, directors, key personnel, managers, etc.) of the Registrant. Include all parent or holding, intermediary, and subsidiary (whether or not wholly-owned) entities and identify the ownership and executive structure for each. For non-publicly traded business entities, list all voting and non-voting ownership, regardless of percentage of ownership. For publicly traded business entities, list all voting and non-voting beneficial owners of five percent or more.

3. Provide a copy of Registrant's organizational chart related to sports wagering operations in Tennessee.

4. If applicable, provide a list of Key Personnel, including name, title, and job description, in accordance with the definition of "Key Personnel" in SWC Rule 1350-01-.02(28) and the definition of "Significant Influence over Sports Wagering" in SWC Rule 1350-01-.02(61).

☐ Yes, Provide Attachment

☐ N/A

5. Since Registrant's last application with the SWC, has there been any change to any shareholder agreement, operating agreement, partnership agreement, trust agreement, or other governing documentation of the Registrant? If yes, explain in detail and attach copies of all updated documents.

☐ Yes, Provide Attachment

☐ No

6. Since Registrant's last application with the SWC, has there been any change to Registrant's business registration certificate or other valid business registration issued by the State of Tennessee? If yes, explain in detail and attach copies of all updated documents.

☐ Yes, Provide Attachment

☐ No

IV. FINANCIAL INFORMATION

7. Provide the most recent annual financial statements prepared in accordance with SWC Rule 1350- 01-.07(3)(b)1.
8. If applicable, provide a clear and concise summary of any changes made since Registrant's last application with the SWC regarding the nature, type, terms, conditions, covenants, and priorities of all outstanding bonds, loans, mortgages, trust deeds, notes, pledges, lines of credit, debentures, or other forms of indebtedness issued or executed (including loans made by owners), or to be issued or executed by Registrant, which mature more than one year from the date of issuance or which, by their terms, are renewable for a period of more than one year from the date of issuance. Include the name and address of the holder of debt, type, and class of debt instrument, and original amount of current balance of debt.

☐ Yes, Provide Attachment ☐ N/A

9. If applicable, provide a summary of any changes made since Registrant's last application with the SWC regarding the nature, type, terms, conditions, and covenants of any possessory or non-possessory security interests issued by the Registrant or other business entity for any component or for all of the sports gaming operations or assets. The summary shall include the name and address of the holder of the security interest and current status of the security interest.

☐ Yes, Provide Attachment ☐ N/A

10. Since Registrant's last application with the SWC, have there been changes to any stock agreements? If yes, describe the nature, type, terms, conditions, rights, and privileges of all classes of voting, non-voting, and other stock issued, or to be issued, by the corporation, including the number of shares of each class of stock authorized or to be authorized, and the number of shares of each class of stock outstanding (i.e., not held by or on behalf of the issuer), as of this date. If the right of holders of any class of stock may be modified otherwise than by a vote of a majority or more of the outstanding shares so affected, voting as a class, so state and explain briefly.

11. Provide a copy of the most recent federal income tax return. If the Registrant has been granted an extension to file its most recent tax return, provide a copy of that extension.

12. Since Registrant's last application with the SWC, has Registrant had a tax lien filed against it, or become delinquent in the payment or filing of any taxes, interest, penalties, or judgments owed to the State of Tennessee, the United States government, or the government of any other state or foreign equivalent? If yes, explain in detail and attach copies of all available documentation.

☐ Yes, Provide Attachment ☐ No

V. LEGAL

13. Provide information describing all new civil litigation at equity or law since the last application/renewal to which Registrant, its parent, holding, intermediary, or any subsidiary (whether or not wholly owned) company or any owner, officer, director, manager, general partner, trustee, or key personnel in their official capacity as a representative of the business is a party in any jurisdiction. Do not include cases in the ordinary course of business for monetary damages in controversy of less than \$100,000 or claims in the ordinary course of business that are expected to be fully covered under an insurance policy.
- ☐ Provide Attachment ☐ N/A
14. Provide a list of continuing (previously disclosed) litigation and a brief description of the current status since the date of the last application/renewal.
- ☐ Provide Attachment ☐ No change
15. Since Registrant's last application with the SWC, has Registrant, its parent, holding, intermediary, or subsidiary company, had any judgments, filed any petition(s), or sought relief under any provision of the Federal Bankruptcy Act or any state insolvency law (or foreign equivalent) for the business or any of its officers, directors, managers, general partners, trustees, or key personnel? If yes, provide a summary of the type of proceeding, parties involved, date of proceeding, court/agency name, nature of judgment/relief/or disposition, and the name and address of receiver/ trustee.
- ☐ Yes, Provide Attachment ☐ No
16. Since Registrant's last application with the SWC, has Registrant (including all parent or subsidiary companies, if any) or any of its officers, directors, managers, general partners, trustees, or Key Personnel been the subject of a non-routine government investigation or been issued a subpoena for documents or testimony by a government agency? If yes, provide a summary explanation of the nature, reason, and circumstances of the investigation or subpoena, including the outcome and current status.
- ☐ Yes, Provide Attachment ☐ No
17. Since Registrant's last application with the SWC, has Registrant (including all parent or subsidiary companies, if any) or any of its officers, directors, managers, general partners, trustees, or Key Personnel been indicted, served with a criminal summons, charged with, or convicted of ANY crime or offense in any manner? If yes, explain in detail and include ALL offenses regardless of class of crime or outcome, even if the charges were dismissed or Registrant was found not guilty. Provide official documentation from the court showing



the final disposition for any charge that was (1) gambling related; (2) theft by deception; (3) any other crime involving fraud or deception; or (4) any felony.

☐ Yes, Provide Attachment ☐ No

18. Since Registrant's last application with the SWC, has Registrant or any of its officers, directors, managers, general partners, trustees, or Key Personnel had a judgment, order, consent decree, or consent order pertaining to a violation, or alleged violation, of any state, local, or federal statute, regulation, or code (or foreign equivalent) that resulted in a penalty or fine? If yes, for each judgment, order, consent decree, or consent order provide named parties, date of offense, nature of the offense, title of case and docket number, name of court/agency, nature of judgment/decreed/order and date entered.

☐ Yes, Provide Attachment ☐ No

19. Provide information describing all cease-and-desist letters and/or attorney general or government legal opinions received since Registrant's last application with the SWC concerning the business, its parent, holding, intermediary, or any subsidiary (whether or not wholly owned) company in any jurisdiction, or any individual officer, director, manager, general partner, trustee, or Key Personnel in his/her representative capacity.

☐ Yes, Provide Attachment ☐ N/A

20. Provide an updated list of all licenses, permits, registrations, certifications, or approvals by any regulatory agency governing casino gaming, horse racing, dog racing, pari-mutuel, lottery, sports betting, daily fantasy sports, etc. in jurisdictions outside of Tennessee; include type, date, status, and name of the regulatory agency where held.

21. Since Registrant's last application with the SWC, has Registrant (including all parent or subsidiary companies, if any) been denied, surrendered, or withdrawn a gaming/sports betting license, permit, registration, certification, or approval, or had any disciplinary action taken against it in any other jurisdiction? If yes, explain in detail the reason and circumstances of the action.

☐ Yes, Provide Attachment ☐ N/A



VI. ADDITIONAL DOCUMENTATION

- 22.** List all Operator(s) for whom Registrant performs sports gaming services and provide an updated summary of all services performed.
- 23.** Provide a summary of any material change(s) from the prior application or regarding the current status of business in the State of Tennessee not otherwise disclosed above.