



Prepared Quarterly by the Forest Business Unit of the Tennessee Department of Agriculture,
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<http://tn.gov/agriculture/forestry>

***A CONDENSED REPORT ON FOREST PRODUCTS, PRICES, SPECIFICATIONS, EQUIPMENT,
UTILIZATION NEWS, ETC.***

The Latest on Tennessee Forests

Tennessee Forests, 2009, a new resource bulletin published by the U.S. Forest Service Southern Research Station (SRS), provides results from the eighth complete survey of Tennessee's forest resources, showing that forests continue to cover about half of the state's 26 million acres with a slight gain in forest land during the period 2005 to 2009.

"The small gains in forest land for the period surveyed continues what may be a 'leveling off' of the trend of increasing forest land in the state since 1971, which was largely due to forests regenerating on unused agricultural fields," says Chris Oswalt, SRS Research Forester who wrote the report with fellow FIA researchers. "This may be a precursor to forecasted declines due to fragmentation, parcelization, and associated land use changes. Currently, the area of farm land reverting back to forest is greater than the area of forest being lost to development pressure."

The survey also showed a steady decline in forest industry ownership of land, from an estimated 1.3 million acres in 1999 to only 374,000 acres in 2009. This is largely due to the increasing trend of forest industry divesting their holdings.

Conducted by the **SRS Forest Inventory and Analysis (FIA) unit** in coordination with the **Tennessee Department of Agriculture Division of Forestry**, the report provides data and information forest land managers and policymakers can use to help shape the future health and sustainability of Tennessee forests.

Other trends discussed in the report include:

- Hardwood forest types continue to dominate the Tennessee landscape; one-half of the 20 most dominant species are either oak or hickory type, with the “oak-hickory” forest type comprising 73 percent (10.3 million acres) of the 14 million acres of Tennessee forest land in 2009.
- In the 2009 inventory, private landowners (including industry) owned an estimated 84 percent (11.8 million acres) of the forest land in Tennessee, while 16 percent was publicly administered by local, State, or Federal agencies.
- Although the 1999 to 2002 southern pine beetle epidemic was the worst in Tennessee since the 1970s, the survey found that many of the impacted pine forests have either been replanted or have naturally regenerated to mostly hardwood-type forests.
- Tennessee forests are aging. Early successional acres (forest stands with mostly young small diameter trees) declined over the period from 1961 to 2009. More recently, however, the area of forests in the zero to 10-year age class started increasing. These young forests provide unique habitat and will become more important as older forests decline.
- In 2009, field crews identified an estimated 46,000 acres of a forest type designated as “other exotic hardwoods,” a 190 percent increase since 1999. The rapid expansion of exotic hardwoods (nonnative species such as tree-of-heaven, paulownia, and mimosa) and of invasive plants in general indicates a growing problem for Tennessee forests.

For more information, access the full report at: <http://www.srs.fs.usda.gov/pubs/42242>

Delivered Forest Product Prices in Tennessee

April – June, 2013

Product	Specifications**	Prices	Region
Cedar Logs	Length-6' to 12' and min DIB 4" at small end	\$55.00 to \$75.00/ton (also \$300.00 to \$400.00+ MBF Cedar 2/3 Rule)	II & III
Crosstie Logs	Length-8' 8" min DIB 11" and up Must be sound on both ends	<u>Oak</u> Grade 1: \$375/MBF Doyle Grade 2: \$275/MBF Doyle <u>Mixed Hardwoods</u> Grade 1: \$250-300/MBF Doyle Grade 2: \$200-250/MBF Doyle	I, II & III
Hickory Handle Logs	Each mill will have their own requirements. Better/different than Hickory sawlogs on page 4.	Grade 1: \$450+/MBF Doyle Grade 2: \$265+/MBF Doyle Grade 3: \$150/MBF Doyle	I & II
White Oak Stave Logs	White Oak-Length: 8 ½' min and add on 2' increments (allow 1 knot per 3' of length", and min. DIB 12" at small end)	Grade 1: \$950+/MBF Doyle Grade 2: \$750+/MBF Doyle Grade 3: \$425+/MBF Doyle	I & II
Paulownia Logs	Min. length 8' and Min. DIB 8" at small end (Must be slow grown – prefer 8-10 growth rings per inch); season Oct- April	\$1,000.00 to \$3,000.00/MBF Doyle (Depending on grade)	I, II III
Pine Pulpwood	Pine: Diameter, length, and species may vary with purchasing company. Consult firm first before cutting	\$25/ton or \$58.85/cord \$26/ton or \$69.55/cord (5350 lbs./ cord) (Gatewood Price)	II & III

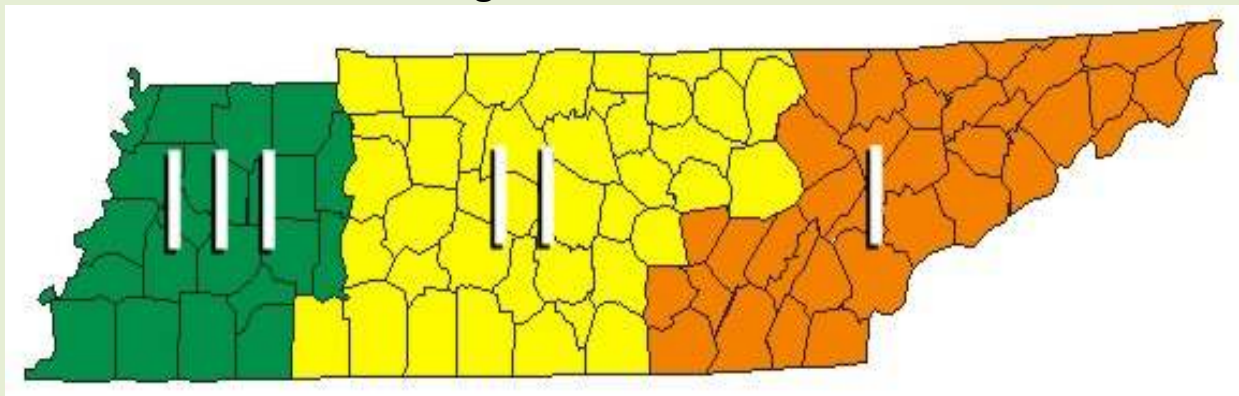
Hardwood Pulpwood	Hardwood: Diameter, length, and species may vary with purchasing_company. Consult firm first before cutting	\$26/ton or \$84.10/cord	I
		\$26.50/ton or \$76.85/cord (5800 lbs. cord Gatewood Price)	II & III
Softwood Logs	Length: 8'-16' and min DIB 6" at small end	SY Pine: \$125/MBF Doyle White Pine: \$225/MBF Doyle Hemlock: \$180/MBF Doyle SY Pine CNS: \$25/ton SY Pine Sawlog: \$35/ton	I & II
Veneer Logs	Prime logs only (specifications vary with buyer).	Red Oak: \$450-850/MBF Doyle White Oak: \$500-\$1,200/MBF Doyle Walnut and Cherry: \$500-\$1,500/MBF Doyle	I, II & III
	Season: Oct to April		

*Information is taken from a survey of randomly selected wood-using industries in Tennessee

**Specifications vary with industries

***All prices are regional averages and are delivered prices per MBF Doyle unless otherwise indicated. They are subject to change and will vary locally. ("+" indicates an increase since our last bulletin; "-" indicates a decrease)

Regions of Tennessee



Hardwood Sawlogs*

Species	Region I	Region II	Region III
Red Oak	Grade 1: \$473+ Grade 2: \$370+ Grade 3: \$209+	Grade 1: \$472 Grade 2: \$329 Grade 3: \$253	Grade 1: \$530+ Grade 2: \$433+ Grade 3: \$313+
White Oak	Grade 1: \$440+ Grade 2: \$325+ Grade 3: \$204+	Grade 1: \$613 Grade 2: \$381 Grade 3: \$275	Grade 1: \$582+ Grade 2: \$450+ Grade 3: \$327+
Ash	Grade 1: \$350 Grade 2: \$241 Grade 3: \$152	Grade 1: \$485 Grade 2: \$313 Grade 3: \$213	Grade 1: \$472 Grade 2: \$383 Grade 3: \$233
Yellow Poplar	Grade 1: \$265 Grade 2: \$192 Grade 3: \$104	Grade 1: \$320 Grade 2: \$238 Grade 3: \$200	Grade 1: \$353+ Grade 2: \$273+ Grade 3: \$208+
Walnut	Grade 1: \$575 Grade 2: \$350 Grade 3: \$82-	Grade 1: \$575 Grade 2: \$475 Grade 3: \$213	Grade 1: \$800- Grade 2: \$567 Grade 3: \$367
Cherry	Grade 1: \$513 Grade 2: \$300 Grade 3: \$146	Grade 1: \$238 Grade 2: \$225 Grade 3: \$178	Grade 1: \$725 Grade 2: \$367 Grade 3: \$283
Hard Maple	Grade 1: \$460+ Grade 2: \$311 Grade 3: \$152	Grade 1: \$463 Grade 2: \$300 Grade 3: \$213	Grade 1: \$ 0 Grade 2: \$283 Grade 3: \$200
Hickory	Grade 1: \$306 Grade 2: \$250 Grade 3: \$167	Grade 1: \$325 Grade 2: \$225 Grade 3: \$188	Grade 1: \$ 0 Grade 2: \$250 Grade 3: \$150
Miscellaneous Hardwoods	Average: \$95+	Average: \$88	Average: \$83

**Specifications: (Length: 8'-16'; and Min. DIB 8 " at small end) Delivered Price
Prices quoted are per thousand board feet (MBF) Doyle Rule delivered to mill
Increase from last quarter (+); Decrease from last quarter (-)*



Wanted to Buy:

- ❖ **Loblolly or shortleaf pine for utility poles:** 36 foot to 76 foot in length (length is determined by diameter). Roadside pricing. Call Doug Curry, Bell Timber for specifications and details. 715-418-9333.
- ❖ **Logs for Export:** An exporting company based out of Southern Illinois is interested in buying veneer logs for export. Any information or bid proposals can be e-mailed to swsveneer@gmail.com or call Derek Wilson at 618-559-7568.

For Sale:

- ❖ **SCHAEFER ENTERPRISES OF WOLF LAKE, INC** –Rely on our experience, established in 1967. Used Parts Shipped Daily for Log Skidders, Crawlers, Loader Backhoes, Excavators, Wheel Loaders and Skid Steers. We have many reconditioned engines and transmissions that are Dyno-Tested. Rebuilt winches, final drives and used tires. If we do not have a part – we can locate it for you on one of our three nationwide parts locators. Contact a parts professional at: (618) 833-5498 or (800) 626-6046. We are located at 4535 State Route 3 North, Wolf Lake, IL 62998. Check out our inventory at – www.sewlparts.com or you may send email requests to parts@sewlparts.com.

Other:

- ❖ **“Logs, Chips and Lumber Trucking Company:** West Tennessee company specializes in providing trucking services for area loggers, sawmills and papermills located within a 100 mile radius of Paris, TN. We currently have 20 trucks and over 60 trailers in our fleet for quick “drop and hook” service. Flatbed Trailer and Live Floor Chip Trailer services also available. Fully licensed, bonded and insured. Competitive rates. References available. Call Revel Logging, LLC at 731-642-3944 for more information. “

- ❖ “Starting export lumber company in Nashville, need business partner.” Contact stjoeslbr@aol.com.

The Tennessee Forest Products Bulletin welcomes those items that you are looking to buy or sell in The Trading Post. Contact Debra Dawson: Debra.Dawson@tn.gov; 615-837-5540; 615-837-5003 (Fax) with your submissions.